



Indication of Planned Gift

_____ I / We have made provisions for a gift to be delivered to and administered by the Tahoe Truckee Community Foundation in my/our estate plan.

1. Please select the source where your gift is recorded and detailed:

- Will (Dated _____)
- Living Trust (Dated _____)
- Current Donor Advised Fund (TTCF or Elsewhere. Source: _____)
- Life Insurance Policy
- IRA or Other Pension Plan
- Real Estate
- Charitable Trust
- Trust Created in My Will
- Revocable Beneficiary
- Irrevocable Beneficiary
- Gift Annuity
- Other _____

2. Please select what kind of charitable interest you have:

- Youth Development
- Basic Needs for Families and Individuals/ Health & Human Services
- Environment
- Education
- Community Improvement
- Arts & Culture
- Animal Welfare
- Other _____

3. How would you like your gift to be distributed?

- Adding to an existing Fund of TTCF: _____
- Establishing a new Fund at TTCF: _____
- Adding to a named Fund with an unrestricted purpose: _____
- Field of Interest Fund: _____
- Designated Fund/Organization: _____
- Scholarship Fund: _____
- Other: _____

4. The Tahoe Truckee Community Foundation keeps the details of your gift confidential. We do like to recognize our donors by listing their name(s) only in our Legacy Society, as that recognition may provide inspiration for others. Such recognition is completely voluntary however; you may also choose anonymity.

Regarding such public recognition, please select one of the following:

- Yes, you may publish my/our names as a Legacy Society member of the Tahoe Truckee Community Foundation.
 No, please do not publish my/our names in the Legacy Society.

5. Contact Information

Names _____
Address _____
City, State, Zip _____
Phone _____
Cell phone _____
Email _____

6. Signatures

Legacy Society Donor(s)

Date

Stacy Caldwell, CFRE
TTCF, CEO

Date