



Donor Advised Grant Recommendation Form

Pursuant to the established terms of the *(add fund name)* _____,
a donor advised fund of Truckee Tahoe Community Foundation, I/we hereby recommend a grant
to the following non-profit organization:

Grant Amount: _____

Name of Nonprofit: _____

Address *(if not on file)*: _____

Contact person: _____ email: _____

Phone number: _____ website: _____

This grant is for the following charitable purpose:

Do you want your fund name mentioned in the letter to the grantee? Yes _____ No _____

Under IRS regulations, payments of personal pledges made by donors to a charitable organization may not be made from donor advised funds. Such payments are considered by the IRS to be a donor-initiated material restriction on the use of a donor advised fund, which violates the requirement that the Community Foundation have full control of the fund.

By signing this form, you agree that the recommended grant will not be used for any of the following purposes:

- To fulfill a pledge made to a nonprofit organization or institution
- To support a political campaign
- To pay for a membership, dinner, performance or other activity that provides a benefit to the donor
- To provide a scholarship or financial benefit to any one specific individual.

Donor Signature: _____ Date: _____

For TTCF use only:

Date received: _____ Fund #: _____ Due diligence completed: _____

CEO approval: _____ Board approval: _____